Clinical Reminders

INSTALLATION GUIDE

Version 1.5

June 2000

Clinical Desktop Services
Office of Information
Department of Veterans Affairs

Contents

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Introduction

Purpose of Installation Guide

This Installation Guide describes how to prepare for and install Clinical Reminders V. 1.5.

This installation separates Clinical Reminders from Patient Care Encounter (PCE) and creates a new package called Clinical Reminders. The new package adds additional functionality, which includes:

- More flexible and powerful reminder definitions
- Additional findings types
- Interactive reminders resolution processing through the CPRS GUI
- Structure changes to the reminder definition. The installation process will automatically convert a site's existing reminder definitions to the new structure.

Related Manuals
Clinical Reminders V. 1.5 Clinician Guide
Clinical Reminders V. 1.5 Manager Manual
Clinical Reminders V. 1.5 Quick Reference Guide

Web Site
http://www.vista.med.va.gov/reminders

Pre-Installation

1. Clean up PCE cross-references.

The PCE cleanup utility repairs erroneous cross-references in PCE's Visit and V-files. The new reminder evaluation will send an ERROR message to a specified mailgroup if the reminder could not be evaluated because of bad cross-references in PCE's files.

We recommend that you run the cleanup routine prior to the installation of Clinical Reminders V. 1.5 to reduce the frustration of getting the ERROR messages and the necessity of cleaning up the data manually. Reminders with erroneous data are not able to complete the evaluation process to determine if the reminder was due or not due.

It isn't mandatory to clean up the cross-references before installing Clinical Reminders. However, if error messages start appearing from reminders, we recommend that you complete the cleanup as soon as possible.

Run the ^PXQ routine (the PCE cleanup utility) from programmer mode. This may take several hours or a few days depending on the number of visits at your facility. We recommend that you run this over a weekend.

```
>D ^PXQ
     Select one of the following:
          D          Dependent Entry Count
          EX         Expanded D.E.C.
          I          Internal View of Visits
          S          Source
          V          Visit Ien
          E          Encounter Ien
          P          Parameter Setups
          M          Maximum Global Lengths
          PA         Patient/IHS & Location files
          U          User's Visit Review
          C          Cross-references repair
OPTION:  C
                 NOTES CONCERNING THIS OPTION
   These options will check for broken cross-references in all of
           the PCE visit files. It is interactive.
 'S' will go through ONLY the 'B' X-REF of each file looking for problems.
        To EXIT the program, you can enter an '^' at any prompt.
  At about 1 minute intervals a message will come up telling you
              how much work has already been done.
     Select one of the following:
          S          Screen of 4 'MAIN' files
          P          Provider V PROVIDER FILE
          D          Diagnosis V POV FILE
          C          CPT V CPT FILE
          V          Visit VISIT FILE
          O          Other 6 V Files
          R          Repair 4 'MAIN' V Files without prompts
          F          Fix ALL files without prompting (automatic)
Which file do you need to fix : P// F
```

2. Modify local reminders with computed findings in their definition, if necessary.

Use the FileMan Print option to print out reminders that contain computed findings. Below is an example of using the print option to list computed findings and reminders that use them.

```
Select OPTION: 2  PRINT FILE ENTRIES

OUTPUT FROM WHAT FILE: PCE REMINDER/MAINTENANCE ITEM
                                      (56 entries)
SORT BY: NAME// COMPUTED FINDINGS    (multiple)
COMPUTED FINDINGS SUB-FIELD: .01  ROUTINE
START WITH ROUTINE: FIRST// <Enter>
  WITHIN ROUTINE, SORT BY: <Enter>
FIRST PRINT FIELD: NAME
THEN PRINT FIELD: COMPUTED FINDINGS    (multiple)
  THEN PRINT COMPUTED FINDINGS SUB-FIELD: .01  ROUTINE
  THEN PRINT COMPUTED FINDINGS SUB-FIELD: <Enter>
THEN PRINT FIELD: <Enter>
Heading (S/C): PCE REMINDER/MAINTENANCE ITEM LIST  Replace <Enter>
DEVICE: ;;99999  ANYWHERE    Right Margin: 80// <Enter>

...EXCUSE ME, LET ME PUT YOU ON 'HOLD' FOR A SECOND...




PCE REMINDER/MAINTENANCE ITEM LIST              MAR 28,2000  14:24    PAGE 1
NAME                                ROUTINE
-------------------------------------------------------------------------

VA-NUTRITION/OBESITY EDUCATION      OBESE;PXRMOBES
NUTRITION/OBESITY EDUCATION         OBESE;PXRMOBES
```

a. Check for entries other than OBESE;PXRMOBES.

If there are any routines listed besides the OBESE;PXRMOBES, some programming modifications must be done for these routines in order to continue to use the computed finding routine after the installation. During the installation, a new file is created called Reminder Computed Findings. This file contains the computed finding routine and its entry point. The post-installation conversion process automatically moves your reminder computed finding routines into the new REMINDER COMPUTED FINDINGS file as a conversion step, and changes the reminder definition to point to the new computed finding. This change in file design allows computed findings to be treated like any other file of findings that reminders use.

NOTE: Any reminders with the OBESE;PXRMOBES routine will be converted to use the VA-BMI entry distributed in the new "Reminder Computed Findings" file.

Computed Findings, cont'd

b. Create new entry points in the routines that will be used AFTER the installation.

Use the following rules to create a new entry point in your local routine that can be added to the Reminder Computed Findings file (811.4) after the installation is completed.

The routine should use the following parameters:
(DFN,TEST,DATE,VALUE,TEXT).

Input: DFN contains the patient internal entry number and will already be defined when the computed finding routine is called. Make sure that you "NEW" all variables used in your routine.

Output: The following variables should be set by the computed finding routine:
TEST is the logical true/false value of the FINDING represented by this routine. The logic should set TEST to 1 for true and 0 for false.
DATE is the date of the finding in FileMan format (2990115). Use today if a date does not apply.
VALUE (optional) is a value from the computed finding that could be used by the condition field in the reminder definition.
TEXT (optional) is text to be displayed in the Clinical Maintenance output.

Example routine:

```
PXRMBMI ; SLC/PKR - This is an example of a computed finding. ;04/05/2000
        ;;1.5;CLINICAL REMINDERS;;May 12, 2000
        ;
        ;========================================================================
BMI(DFN,TEST,DATE,VALUE,TEXT)    ;Computed finding to return the BMI.
        N BMI,DATA,HDATE,GMRVSTR,IEN,INVDATE,WDATA,WDATE
        ;Get the height and weight.
        S GMRVSTR="HT;WT;"
        S GMRVSTR(0)=U_U_1_U_0
        K ^UTILITY($J,"GMRVD")
        D EN1^GMRVUT0
        ;Find the latest entry for height.
        I $D(^UTILITY($J,"GMRVD","HT")) D
        . S INVDATE=$O(^UTILITY($J,"GMRVD","HT",""))
        . S HDATE=$$FMDFINVL^PXRMDATE(INVDATE,0)
        E  D
        . S HDATE=0
        I $D(^UTILITY($J,"GMRVD","WT")) D
        . S INVDATE=$O(^UTILITY($J,"GMRVD","WT",""))
        . S WDATE=$$FMDFINVL^PXRMDATE(INVDATE,0)
        . S IEN=$O(^UTILITY($J,"GMRVD","WT",INVDATE,""))
        . S WDATA=$G(^UTILITY($J,"GMRVD","WT",INVDATE,IEN))
        E  D
        . S WDATE=0
        . S WDATA=""
        ;Use the oldest date of the two.
        S DATE=$$MIN^XLFMTH(HDATE,WDATE)
        S BMI=$P(WDATA,U,14)
        S TEST=1
        I BMI="" S VALUE="?"
        E  S VALUE=BMI
        K ^UTILITY($J,"GMRVD")
        Q
    ;
```

3. Install required and recommended software

Recommended* = Not required prior to installation of Clinical Reminders V. 1.5, but required to support a package's interaction with reminders after the Reminders package is installed.

Package/Patch	Name-space	Min. Version	Required or Recommended	Comments
Automated Information Collection System (AICS)	IBDF	2.1	Recommended	May be needed to compare encounter form definitions to reminder dialog definitions.
Health Summary	GMTS	2.7	Required	Fully patched
GMTS*2.7*34 (requires Clinical Reminders V.1.5)			Recommended*	Required to display the new formats of reminder component data in Health Summaries
Kernel	XU	8.0	Required	Fully patched
XU*8.0*120			Required	Required for correct date calculations used by reminders
Mental Health	YS	5.01	Required	Fully patched
YS*5.01*53			Recommended*	Required in order to use mental health instruments as findings
YS*5.01*62			Recommended*	Required to support GUI resolution of Mental Health tests
YS*5.01*64			Recommended*	Required in order to save GAF and other mental health test scores
Order Entry/Results Reporting (OE/RR)	OR	3.0	Required	Fully patched
OR*3.0*10 (latest v14 and associated executable)			Recommended*	Required in order to use GUI reminder resolution
OR*3.0*48			Required	Required in order to use orderable items as findings
Outpatient Pharmacy	PSO	7.0	Required	Fully patched
Patient Information Management System (PIMS)	DG/ SD	5.3	Required	Fully patched
Patient Care Encounter (PCE)	PX	1.0	Required	Fully patched
Pharmacy Data Management (PDM)	PSS	1.0	Recommended*	Fully patched
PSS*1.0*31			Recommended*	Required in order to use generic drug findings in reminders
Problem List	GMPL	2.0	Required	Fully patched
GMPL*2.0*19			Required	Required in order to use acute or chronic condition for a problem in the reminder
GMPL*2.0*23			Required	Required to ensure the most recent problem list data is used in reminder evaluation
Radiology/Nuclear Medicine	RA	5.0	Required	Fully patched
Text Integration Utilities	TIU	1.0	Required	Fully patched
TIU*1.0*47			Required	Required in order to use TIU Objects in reminder definition Found/Not Found text

Required or Recommended Packages, cont'd

Package/Patch	Name-space	Min. Version	Required or Recommended	Comments
VA FileMan	DI	22	Required	Fully patched
DI*22*31			Required	Required for new format cross-reference management used in reminders
Vitals	GMRV	4.0	Required	Fully patched

4. **Plan the best time to install.**

Before installing Clinical Reminders v. 1.5, you will need to disable the CPRS GUI, Encounter Forms, and Health Summary, so make any necessary preparations in advance. You will be prompted to disable options and protocols during the installation.

5. **Familiarize yourself with what is installed by Clinical Reminders v. 1.5.**

• **Namespace**: **PXRM is reserved for the Clinical Reminders package.**

• **Reminder Definition file (#811.9) changes:** See Appendix A for a list of the changes to the REMINDER DEFINITION file. When the package installation occurs, all local reminders are converted. The old fields will still be defined and populated, but the new fields will now be used for reminder evaluation. The old fields will be deleted in a future patch.

• **Files installed by Clinical Reminders**
Clinical Reminders distributes one new global, PXRMD. Place, set protection (RWP or RWD, depending on your operating system), and journal, as appropriate (see your system manager).

File Name	File #	Global	Data
CLINICAL REMINDER PARAMETERS	800	PXRM(800,	YES
REMINDER DIALOG	801.41	PXRMD(801.41,	YES
REMINDER GUI PROCESS	801.42	PXRMD(801.42,	YES
REMINDER FINDING ITEM PARAMETER	801.43	PXRMD(801.43,	NO
REMINDER FINDING TYPE PARAMETER	801.45	PXRMD(801.45,	YES
REMINDER RESOLUTION STATUS	801.9	PXRMD(801.9,	YES
HEALTH FACTOR RESOLUTION	801.95	PXRMD(801.95,	NO
REMINDER REPORT TEMPLATE	810.1	PXRMPT(810.1,	NO
REMINDER TAXONOMY	811.2	PXD(811.2,	YES
EXPANDED TAXONOMIES	811.3	PXD(811.3,	NO
REMINDER COMPUTED FINDINGS	811.4	PXRMD(811.4,	YES
REMINDER TERM	811.5	PXRMD(811.5,	YES
REMINDER TERM SPONSOR	811.6	PXRMD(811.6,	YES
REMINDER CATEGORY	811.7	PXRMD(811.7,	NO
REMINDER DEFINITION	811.9	PXD(811.9,	YES
PARAMETER DEFINITION	8989.51	XTV(8989.51,	YES
HEALTH FACTORS	9999999.64	AUTTHF(	YES

- **Routines Installed**

```
PXRM       PXRMAGE    PXRMBMI    PXRMBXTL   PXRMCAT    PXRMCF     PXRMCFED   PXRMCLST
PXRMCODE   PXRMCOPY   PXRMDATE   PXRMDBL1   PXRMDBL2   PXRMDBL3   PXRMDBLD   PXRMDCPY
PXRMDD41   PXRMDEDT   PXRMDEV    PXRMDGEN   PXRMDGOP   PXRMDGPT   PXRMDHLP   PXRMDISC
PXRMDLG    PXRMDLG1   PXRMDLG2   PXRMDLGH   PXRMDLGZ   PXRMDLL    PXRMDLLA   PXRMDLR
PXRMDLST   PXRMDP1    PXRMDRCL   PXRMDRUG   PXRMEDIT   PXRMEDU    PXRMERRH   PXRMEVFI
PXRMEX     PXRMEXAM   PXRMEXCF   PXRMEXCS   PXRMEXFI   PXRMEXHF   PXRMEXIR   PXRMEXIS
PXRMEXIU   PXRMEXLC   PXRMEXMH   PXRMEXMM   PXRMEXMR   PXRMEXPR   PXRMEXPU   PXRMEXSR
PXRMFIND   PXRMFIP    PXRMFLST   PXRMFOUT   PXRMFPAR   PXRMGEDT   PXRMGEN    PXRMGPRT
PXRMHF     PXRMHL7    PXRMICD9   PXRMIMM    PXRMINQ    PXRMINTR   PXRMLAB    PXRMLFNF
PXRMLIST   PXRMLOG    PXRMLOGX   PXRMMEAS   PXRMMH     PXRMOPT    PXRMORDR   PXRMPCIN
PXRMPDEM   PXRMPINF   PXRMPROB   PXRMPT     PXRMPTL    PXRMRAD    PXRMRCPT   PXRMREDF
PXRMREDT   PXRMRESN   PXRMRIN2   PXRMRIN3   PXRMRLST   PXRMRPCA   PXRMRPCB   PXRMRPCC
PXRMRUTL   PXRMSAPG   PXRMSEDT   PXRMSEL    PXRMSEL1   PXRMSEL2   PXRMSHF    PXRMSKIN
PXRMSLST   PXRMTAX    PXRMTDLG   PXRMTEDT   PXRMTERM   PXRMTMED   PXRMUNIQ   PXRMUTIL
PXRMV1I    PXRMV1IA   PXRMV1ID   PXRMV1IE   PXRMV1IG   PXRMVAL    PXRMVALC   PXRMVALU
PXRMVCPT   PXRMVPOV   PXRMVPTR   PXRMVSIT   PXRMVX     PXRMVX01   PXRMXAP    PXRMXBSY
PXRMXD     PXRMXDUT   PXRMXGPR   PXRMXGUT   PXRMXPR    PXRMXQUE   PXRMXSC    PXRMXSD
PXRMXSE    PXRMXSEL   PXRMXSEO   PXRMXSU    PXRMXT     PXRMXTA    PXRMXTD    PXRMXTF
PXRMXTU    PXRMXX
```

Routines no longer needed for Clinical Reminders V. 1.5 are deleted as part of the installation process.

- **Estimated Installation Time**

Clinical Reminders V. 1.5 takes approximately 15 minutes to install. The interactive or non-interactive XQBUILDTREE option should be run after the install is completed to rebuild the menu the menu tree.

Installation Instructions

1. Retrieve the Clinical Reminders V. 1.5 build

The Clinical Reminders V. 1.5 (PXRM_1_5.KID;1 build can be retrieved from the following locations:

SITE	IP ADDRESS	DIRECTORY
Albany	152.127.1.5	[ANONYMOUS.SOFTWARE]
Hines	152.129.1.110	[ANONYMOUS.SOFTWARE]
Salt Lake City	152.131.2.1	[ANONYMOUS.SOFTWARE]

2. Install Clinical Reminders first in a training or test account.

Installing Clinical Reminders in a non-production environment will give you time to get familiar with new functionality and train users prior to installing the software in production. When installing in production, the new evaluation logic will be used immediately by applications that currently use reminders (Health Summaries, CPRS, Encounter Forms). Additional package features, such as point-and-click reminder resolution in the CPRS GUI can be incrementally introduced to users with CPRS parameters for reminders.

3. Load the distribution.

Do ^XUP and select the Kernel Installation & Distribution System. Select the Installation menu option, then select the option, Load a Distribution. At the prompt "Enter a Host File:" enter your directory name and the filename PXRM_1_5.KID.

```
>D ^XUP
Setting up programmer environment
Access Code:
Terminal Type set to: C-VT100

Select OPTION NAME: KERNEL INSTALLATION & DISTRIBUTION  XPD MAIN    Kernel
Installation & Distribution System

   Edits and Distribution ...
   Utilities ...
   Installation ...

Select Installation & Distribution System Option: Installation

Select Installation Option: Load a Distribution
Enter a Host File: (directory name)PXRM_1_5.KID
```

4. **Verify Checksums in the transport global.**

   Run the option Verify Checksums in Transport Global to verify that all routines have the correct checksum. If there are any discrepancies, do not run the Install Package(s) option. Instead, run the Unload a Distribution option to remove the Transport Global from your system. Retrieve the file again from the anonymous directory (in case there was corruption in FTPing) and Load the Distribution again. If the problem still exists, log a NOIS and/or call the national Help Desk to report the problem.

5. **Back up the Transport Global.**

6. **Unmap any mapped PXRM* Routines.**

7. **Disable journaling on the ^PXD global.**

8. **Install Package.**

   From the Installation Menu on the KIDS menu, run the option Install Package(s). Select the package 'Clinical Reminders 1.5' and proceed with the install. If you have problems with the installation, log a NOIS and/or call the national Help Desk to report the problem.

```
Select Installation & Distribution System Option: Installation
     Load a Distribution
     Print Transport Global
     Compare Transport Global to Current System
     Install Package(s)
     Restart Install of Package(s)
     Unload a Distribution
     Backup a Transport Global

Select Installation Option: INSTALL PACKAGE(S)
Select INSTALL NAME: Clinical Reminders 1.5
```

   a. When asked if you wish to disable options, disable the following:

      GMTS*
      PXRM*
      IBDF PRINT*
      IBDF PRNT FORM
      OR CPRS GUI CHART
      ORS HEALTH SUMMARY

   b. When asked if you wish to disable protocols, disable the following:

      ORS AD HOC HEALTH SUMMARY
      ORS HEALTH SUMMARY
      PXRM PATIENT DATA CHANGE

Installation Capture Example

```
>D ^XUP

Select Installation Option: INSTALL Package(s)
Select INSTALL NAME: CLINICAL REMINDERS 1.5    Loaded from Distribution  6/1
3/00@15:01:06
     => Clinical Reminders version 1.5, build Jun 12, 2000.  ;Created on Jun 1

This Distribution was loaded on Jun 13, 2000@15:01:06 with header of
   Clinical Reminders version 1.5, build Jun 12, 2000.  ;Created on Jun 12,
2000@10:22:37
   It consisted of the following Install(s):
CLINICAL REMINDERS 1.5
Checking Install for Package CLINICAL REMINDERS 1.5


Install Questions for CLINICAL REMINDERS 1.5


Incoming Files:

   800       CLINICAL REMINDER PARAMETERS  (including data)
Note:  You already have the 'CLINICAL REMINDER PARAMETERS' File.
I will OVERWRITE your data with mine.

   801.41    REMINDER DIALOG  (including data)

   801.42    REMINDER GUI PROCESS  (including data)

   801.43    REMINDER FINDING ITEM PARAMETER

   801.45    REMINDER FINDING TYPE PARAMETER  (including data)

   801.9     REMINDER RESOLUTION STATUS  (including data)

   801.95    HEALTH FACTOR RESOLUTION

   810.1     REMINDER REPORT TEMPLATE
Note:  You already have the 'REMINDER REPORT TEMPLATE' File.

   811.2     REMINDER TAXONOMY  (including data)
*BUT YOU ALREADY HAVE 'PCE TAXONOMY' AS FILE #811.2!
Shall I write over your PCE TAXONOMY File? YES// Y
I will REPLACE your data with mine.

   811.3     EXPANDED TAXONOMIES
Note:  You already have the 'EXPANDED TAXONOMIES' File.

   811.4     REMINDER COMPUTED FINDINGS  (including data)

   811.5     REMINDER TERM  (including data)

   811.6     REMINDER TERM SPONSOR  (including data)
```

```
    811.7      REMINDER CATEGORY


   811.9      REMINDER DEFINITION  (including data)
*BUT YOU ALREADY HAVE 'PCE REMINDER/MAINTENANCE ITEM' AS FILE #811.9!
Shall I write over your PCE REMINDER/MAINTENANCE ITEM File? YES//
I will REPLACE your data with mine.

   8989.51   PARAMETER DEFINITION  (including data)
Note:  You already have the 'PARAMETER DEFINITION' File.
I will REPLACE your data with mine.

   9999999.64HEALTH FACTORS  (including data)
Note:  You already have the 'HEALTH FACTORS' File.
I will OVERWRITE your data with mine.

Want KIDS to Rebuild Menu Trees Upon Completion of Install? YES// NO


Want KIDS to INHIBIT LOGONs during the install? YES// NO
Want to DISABLE Scheduled Options, Menu Options, and Protocols? YES// <Enter>

Enter options you wish to mark as 'Out Of Order': GMTS*

Enter options you wish to mark as 'Out Of Order': PXRM*

Enter options you wish to mark as 'Out Of Order': IBDF PRINT*

Enter options you wish to mark as 'Out Of Order': IBDF PRNT FORM*

Enter options you wish to mark as 'Out Of Order': OR CPRS GUI CHART
CPRSChart version 1.0.10.13

Enter options you wish to mark as 'Out Of Order': <Enter>

Enter protocols you wish to mark as 'Out Of Order': PXRM PATIENT DATA CHANGE
   PXRM PATIENT DATA CHANGE

Enter protocols you wish to mark as 'Out Of Order': <Enter>

Delay Install (Minutes):  (0-60): 0// <Enter>

Enter the Device you want to print the Install messages.
You can queue the install by enter a 'Q' at the device prompt.
Enter a '^' to abort the install.

DEVICE: HOME// <Enter>  HOME

 Install Started for CLINICAL REMINDERS 1.5 :
               Jun 13, 2000@15:20:03

Build Distribution Date: Jun 12, 2000
```

```
                                                       Jun 13, 2000@15:20:14


Running Pre-Install Routine: PRE^PXRMV1I


Checking for duplicate entries in file # 801.41


Checking for duplicate entries in file # 811.9


 Installing Data Dictionaries:
                Jun 13, 2000@15:20:27


 Installing Data: ..
                Jun 13, 2000@15:21:12


 Installing PACKAGE COMPONENTS:


 Installing PRINT TEMPLATE


 Installing SORT TEMPLATE


 Installing INPUT TEMPLATE


 Installing PROTOCOL
  Located in the PXRM (CLINICAL REMINDERS) namespace.
  Located in the PXRM (CLINICAL REMINDERS) namespace.
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```

Installation Example, cont'd

```
  Located in the PXRM (CLINICAL REMINDERS) namespace.
  Located in the PXRM (CLINICAL REMINDERS) namespace.
  Located in the PXRM (CLINICAL REMINDERS) namespace.

 Installing LIST TEMPLATE

 Installing OPTION
                Jun 13, 2000@15:21:28

 Running Post-Install Routine: POST^PXRMV1I

Saving site disclaimer

Building Computed Findings file

Converting findings in reminder PAP SMEAR

Converting findings in reminder PSA

Converting findings in reminder CHOLESTEROL SCREEN (M)

Converting findings in reminder MAMMOGRAM

Converting findings in reminder MAMMOGRAPHY

Converting findings in reminder MAMMOGRAMS

Converting findings in reminder CHEST XRAY

Converting findings in reminder PPD

Converting findings in reminder PPD1

Converting findings in reminder DEPRESSION SCREEN

Converting findings in reminder SBK DIABETIC FOOT CARE EDUC

Converting findings in reminder SUPPORT BREAST CANCER SCREEN

Converting findings in reminder CRITICAL DRUG

Converting findings in reminder SBK EXERCISE REMIDNER

Converting findings in reminder ACUTE MYOCARDIAL INFARCTION

Converting findings in reminder WRJ-PNEUMOVAX

Converting findings in reminder LOCAL INFLUENZA IMMUNIZATION

Converting findings in reminder NCG TET-DIPTHERIA IMM

Converting findings in reminder CPRS HEP C RISK ASSESSMENT
```

Installation Example, cont'd

```
Converting findings in reminder COLON CANCER SCREENING

Generating selectable codes from taxonomy file

Generation completed

Building logic strings

Rebuilding cross-references in file # 801.41

Rebuilding cross-references in file # 811.2

Rebuilding cross-references in file # 811.4

Rebuilding cross-references in file # 811.5

Rebuilding cross-references in file # 811.6

Rebuilding cross-references in file # 811.7

Rebuilding cross-references in file # 811.9

Checking for duplicate entries in file # 801.41

Checking for duplicate entries in file # 811.9

 Updating Routine file...

 Updating KIDS files...

 CLINICAL REMINDERS 1.5 Installed.
               Jun 13, 2000@15:22:31

 Install Message sent #38532
```

9. **Build File Print**
   Use the KIDS Build File Print option if you would like a complete listing of package components (e.g., routines and options) exported with this software.

10. **Install File Print**
    Use the KIDS Install File Print option if you'd like to print out the results of the installation process.

11. **Map PXRM routines, if unmapped in a pre-installation step.**

12. **Journaling for the globals ^PXD and ^PXRMD is recommended.**

Post-Installation

- **Reminders Conversion**

  For sites with existing reminders, the conversion to the new reminder definition file structure is done as part of the post-installation processing. This is done automatically and requires no intervention by the site.

  If a reminder failed to convert during the post-installation processing, use the routine REDO^PXRMV1I to convert the reminder. The routine will prompt you for the name of the reminder.

- **Manual Computed Findings Modifications**

  If you created new entry points in the computed findings routines as described in the pre-installation steps, you'll need to use the Reminder Computed Findings Management option to replace the old entry points and routines with the new entry points and routines.

- **Set up a Mail Group for Error Handling**

  With this release, Clinical Reminders does its own error handling. If there is an error, the error handler sends a MailMan message to the mail group defined in the field, MAIL GROUP FOR ERRORS, in the CLINICAL REMINDERS PARAMETERS FILE (#800). If you want messages sent to this group, use FileMan to create an entry. If there is no entry, the error message will be sent to the user who produced the error. It is highly recommended that a mail group be entered, so clinicians won't receive these error messages. The messages are primarily for technical users to correct data problems. The error will also be in the error trap.

- **Map local findings to the national reminder terms for Hepatitis C**

  Use the Reminder Term Management Menu to review and edit the distributed findings mapped to national reminder terms in the new version of the VA-Hep C Risk Assessment reminder released with Clinical Reminders V. 1.5.

  The terms are distributed with mappings to the health factors that were distributed with the PX*1.0*85, Hep C Risk Assessment patch. Once the mapping is completed to reflect local findings, the VA-Hep C Risk Assessment reminder is ready to use. NOTE: You do not have to copy the reminder to a local reminder if you can successfully map your local findings to the national terms.

  You may use a local reminder for day-to-day clinical care; however, mapping local findings to the national reminder terms is vital to successful national roll-up to the Emerging Pathogens Initiative (EPI) database, enabling Congressional Hepatitis C reporting.

- **Recommended Menu Assignment**

Menu	Assignment	Purpose
Clinical Reminders Management Menu [PXRM MANAGEMENT MENU]	• Clinical Reminders Managers • Clinical Application Coordinators • IRM clinical reminder support staff	Anyone who needs to define or edit reminders and dialogs. NOTE: Users who were assigned the old reminder management menu will automatically be updated to the new menu.
Other Supporting Menus [PXRM OTHER SUPPORTING MENUS]	• Clinical Reminders Managers • Clinical Application Coordinators • IRM clinical reminder support staff	This menu contains menus and options from other **V***IST*A packages, to provide easier access to related tools for setting up and maintaining clinical reminders. Use caution in assigning these menus, as they also contain options that should only be used by coordinators of those packages.
Information Only Menu [PXRM INFO]	• Clinicians • Quality Assurance personnel	Anyone who needs to look up (but not define or edit) reminder information

NOTE: The Clinical Reminder Management Menu contains Other Supporting Menus, which contains the Health Summary option GMTS COORDINATOR. When making the Clinical Reminder option assignment, consider the assignment of the GMTS COORDINATOR menu option as a separate issue, leaving it or removing it from the Clinical Reminder menu as desired.

- **Parameters to activate clinical reminders for CPRS**

  Use the following options on the CPRS Reminder Configuration menu to activate CPRS GUI parameters related to reminders. You can still use reminders in Health Summary without these parameters activated.

  1. CPRS Cover Sheet Reminder List (parameter existed prior to this install)
     Use this option to enter reminders that will be displayed on the CPRS cover sheet. You can also specify the sequence in which the reminders will be displayed. Set this for users, location, service, division, system, or package.

  2. CPRS Lookup Categories
     Use this option to enter reminder categories that will be displayed in the Reminders Available tree list (right-click on reminder button) and the Reminder drawer (on the Notes Tab).

  3. Reminder GUI Resolution Active
     Use this option to let users process reminders through the CPRS Notes or Consults tabs. This parameter can be set at the user, division, or system level. We recommend that you turn this on for a limited number of users to begin with until reminder dialogs are ready for use by clinicians. Users can't use GUI resolution for a reminder until a reminder dialog is created for the reminder.

  4. Mental Health Dialogs Active
     Use this option to turn this parameter on for the whole system to enable reminder resolution using mental health dialogs. This will make the appropriate mental health tests available for entering responses in the GUI resolution process. Other access settings include user and division.

  5. Progress Note Headers
     Use this option to create a special header to distinguish the GUI resolution text generated for progress notes from other progress note text. The default header is "Clinical Reminder Activity." Set this for users, location, service, division, system, or package.

Appendix A: REMINDER DEFINITION File Changes

Obsolete fields: The following fields will no longer be used with Clinical Reminders V. 1.5. They will be deleted from the REMINDER DEFINITION file (811.9) in the future.

Field #	Field Name	Comments
4	TARGET RESULT FINDINGS (Multiple-811.94)	The target result finding fields will be moved to the new Findings multiple and defined with "use in resolution logic."
5	TAXONOMY FINDINGS (Multiple-811.95)	The taxonomy finding fields will be moved to the new Findings multiple.
9	APPLY LOGIC	The Apply Logic will be moved to the new Internal Patient Cohort Logic field.
10	COMPUTED FINDINGS (Multiple-811.9001)	The computed findings fields will be used to create entries in the new Reminder Computed Findings file. These new computed finding entries will be added to the new Findings multiple.
11	HEALTH FACTOR FINDINGS (Multiple-811.911)	The health factor findings fields will be moved to the new Findings multiple.

New Reminder Definition: The following fields are used to define reminder definitions in the restructured REMINDER DEFINITION file (811.9). Fields with * are new fields with Clinical Reminders V. 1.5

Field #, Subfield #	Field Name	Comments
.01	NAME	
1.2	PRINT NAME	
1.3	DO IN ADVANCE TIME FRAME	If the reminder is due because of this time frame, the status will be DUE SOON in the Health Summary reminder components.
1.4	RELATED REMINDER GUIDELINE	
1.6	INACTIVE FLAG	
1.7	INACTIVE CHANGE DATE	
1.8	IGNORE ON N/A	
1.9	SEX SPECIFIC	
1.10*	PRIORITY	Sites can assign a high, medium, or low priority to reminders. Priority displays in the Reminders Available List in the GUI.
2	REMINDER DESCRIPTION	
3	TECHNICAL DESCRIPTION	
7	BASELINE AGE FINDINGS	
7,.01	REMINDER FREQUENCY	
7,1	MINIMUM AGE	
7,2	MAXIMUM AGE	
7,3	AGE MATCH TEXT	
7,4	AGE NO MATCH TEXT	

New Reminder Definition fields (continued)

Field #, Subfield #	Field Name	Comments
20*	FINDINGS	All findings are now defined in one place and can be used as patient cohort, resolution, or information findings. See the Findings table below.
30*	CUSTOMIZED COHORT LOGIC	Use this field to customize the Boolean logic's use of findings to define the patient cohort. This field overrides the INTERNAL PATIENT COHORT LOGIC
31*	INTERNAL PATIENT COHORT LOGIC	This field is derived after editing is completed using findings with USE IN PATIENT COHORT LOGIC values.
34*	CUSTOMIZED RESOLUTION LOGIC	Use this field to customize the Boolean logic's use of findings to define what resolves the reminder. This field overrides the INTERNAL RESOLUTION LOGIC
35*	INTERNAL RESOLUTION LOGIC	This field is derived after editing is completed using findings with USE IN RESOLUTION LOGIC values.
50*	WEB SITES	Define links to web sites that are related to the reminder for access from the CPRS GUI.
51*	LINKED REMINDER DIALOG	This is the reminder dialog that will be used by the GUI Reminder resolution process.
60*	GENERAL COHORT FOUND TEXT	Use this field to define additional text to display if any of the patient cohort findings are found for the patient.
61*	GENERAL COHORT NOT FOUND TEXT	Use this field to define additional text to display if none of the patient cohort findings are found for the patient
65*	GENERAL RESOLUTION FOUND TEXT	Use this field to define additional text to display if any of the resolution findings are found for the patient.
66*	GENERAL RESOLUTION NOT FOUND TEXT	Use this field to define additional text to display if none of the resolution findings are found for the patient.

This new findings multiple will store all of the findings that will be used by the reminder. Target Findings, Taxonomy Findings, Computed Findings, and Health Factor Findings are all moved to this multiple. The findings will be used as Patient Cohort findings, Resolution findings, or Informational findings depending on the USE IN PATIENT COHORT LOGIC, USE IN RESOLUTION LOGIC, and Frequency Age Range Set fields. The finding will be assumed to be informational if none of these fields are defined in the finding items definition.

New Findings fields: The fields defined for each finding determine how the finding will be used in the evaluation logic.

Field #, Subfield #	Field Name	Comments
20*	FINDINGS	All findings are now defined in one place and can be used as patient cohort, resolution or information findings.
20,.01*	FINDING ITEM	Findings are selected, added, and edited by using a PREFIX.NAME format (e.g., EX.DIABETIC FOOT EXAM). New types of findings are selectable for orders, mental health tests, and medications.
20,1	MINIMUM AGE	Optional. Used to override the Baseline Minimum Age and Frequency when the finding item is found for the patient.
20,2	MAXIMUM AGE	Optional. Used to override the Baseline Maximum Age and Frequency when the finding item is found for the patient.
20,3	REMINDER FREQUENCY	Optional. Used to override the Baseline Age range and Frequency when the finding item is found for the patient.
20,4	FOUND TEXT	Optional. Additional text to display with the patient's data when the finding is found. TIU Objects may now be included.
20,5	NOT FOUND TEXT	Optional. Additional text to display when the findings are not found. TIU Objects may now be included.
20,6	RANK FREQUENCY	Used to rank the frequency age range sets when multiple findings found have different frequency age range sets defined.
20,7*	USE IN RESOLUTION LOGIC	Used to include the finding in the resolution logic. This field is used to derive a Boolean string for the INTERNAL RESOLUTION LOGIC. The old USE IN DATE DUE value is converted and moved to this field.
20,8*	USE IN PATIENT COHORT LOGIC	Used to include the finding in the patient cohort logic. This field is used to derive a Boolean string for the INTERNAL PATIENT COHORT LOGIC. The old APPLY LOGIC is moved to this field.
20,9	EFFECTIVE PERIOD	Used to indicate a period of time the finding will evaluate as found. (e.g., Enter 1Y to limit problems to those updated within past year)
20,10	USE INACTIVE PROBLEMS	Used to include inactive problems as valid findings.
20,11*	WITHIN CATEGORY RANK	Used to rank health factor category findings.
20,12*	CONDITION	Used to further evaluate a finding to determine if the finding should be considered true or false.
20,13*	MH SCALE	Used with mental health test findings to indicate what scale to use. The default is 1.

Table of Computed Findings

The following computed findings are distributed with this version of Clinical Reminders.

Computed Finding	Description	Entry Point	Routine
VA-BMI	Patient's body mass index	BMI	PXRMBMI
VA-DATE OF BIRTH	Patient's date of birth in FileMan format	DOB	PXRMPDEM
VA-DATE OF DEATH	Patient's date of death in FileMan format. This will have a value only if the patient is deceased.	DOD	PXRMPDEM
VA-PRIMARY CARE PROVIDER	Patient's primary care provider. This is the name field from file #200, the NEW PERSON file. If no primary care provider has been assigned this will be null.	PROVIDER	PXRMPCIN
VA-PRIMARY CARE TEAM	Patient's primary care team. This is the name field from file #404.51, the TEAM file. If no primary care team has been assigned this will be null.	TEAM	PXRMPCIN
VA-RACE	Patient's race. This will correspond to one of the entries in the name field of file #10, the RACE file. These will be in the form IEN^RACE.	RACE	PXRMPDEM

Appendix B: CHECKSUMS

PXRM	value = 3816281		PXRMFOUT	value = 2872675
PXRMAGE	value = 3398678		PXRMFPAR	value = 4537229
PXRMBMI	value = 757992		PXRMGEDT	value = 3304615
PXRMBXTL	value = 3201909		PXRMGEN	value = 1711134
PXRMCAT	value = 3145185		PXRMHF	value = 8880190
PXRMCF	value = 3397035		PXRMHL7	value = 688053
PXRMCFED	value = 543812		PXRMICD9	value = 16059
PXRMCLST	value = 4099231		PXRMIMM	value = 4398662
PXRMCODE	value = 229415		PXRMINQ	value = 1592893
PXRMCOPY	value = 3158512		PXRMINTR	value = 4535329
PXRMDATE	value = 4435925		PXRMLAB	value = 3865324
PXRMDBL1	value = 2612574		PXRMLFNF	value = 1030209
PXRMDBL2	value = 8346960		PXRMLIST	value = 1950511
PXRMDBL3	value = 5125654		PXRMLOG	value = 6824235
PXRMDBLD	value = 9918885		PXRMLOGX	value = 3009219
PXRMDCPY	value = 5408718		PXRMMEAS	value = 3614991
PXRMDD41	value = 1091179		PXRMMH	value = 5534594
PXRMDEDT	value = 9206221		PXRMOPT	value = 9291744
PXRMDEV	value = 1964890		PXRMORDR	value = 3744577
PXRMDGEN	value = 3699225		PXRMPCIN	value = 224095
PXRMDGPT	value = 10492083		PXRMPDEM	value = 221119
PXRMDHLP	value = 13385107		PXRMPINF	value = 2111744
PXRMDISC	value = 413253		PXRMPROB	value = 4254831
PXRMDLG	value = 6508726		PXRMPT	value = 4472285
PXRMDLG1	value = 8128481		PXRMPTL	value = 4286810
PXRMDLG2	value = 3543072		PXRMRAD	value = 5221163
PXRMDLGH	value = 4498235		PXRMRCPT	value = 2466387
PXRMDLGZ	value = 5844728		PXRMREDF	value = 2453701
PXRMDLL	value = 9778396		PXRMREDT	value = 3012335
PXRMDLLA	value = 9800444		PXRMRESN	value = 3810356
PXRMDLR	value = 3850265		PXRMRIN2	value = 7477789
PXRMDLST	value = 3606500		PXRMRIN3	value = 4062919
PXRMDRCL	value = 3842208		PXRMRLST	value = 2961893
PXRMDRUG	value = 5864311		PXRMRPCA	value = 9792377
PXRMEDIT	value = 439787		PXRMRPCB	value = 2707472
PXRMEDU	value = 3849331		PXRMRPCC	value = 2283217
PXRMERRH	value = 3620664		PXRMRUTL	value = 2008056
PXRMEVFI	value = 1738350		PXRMSAPG	value = 715658
PXRMEX	value = 734095		PXRMSEDT	value = 1803879
PXRMEXAM	value = 3831349		PXRMSEL	value = 9370492
PXRMEXCF	value = 3082347		PXRMSEL1	value = 9777603
PXRMEXCS	value = 477784		PXRMSEL2	value = 5865282
PXRMEXFI	value = 4584420		PXRMSHF	value = 2282623
PXRMEXHF	value = 3042537		PXRMSKIN	value = 4154373
PXRMEXIR	value = 6378468		PXRMSLST	value = 1381419
PXRMEXIS	value = 2111120		PXRMTAX	value = 6312205
PXRMEXIU	value = 6354998		PXRMTDLG	value = 2691148
PXRMEXLC	value = 4455681		PXRMTEDT	value = 746070
PXRMEXMH	value = 5211309		PXRMTERM	value = 6249864
PXRMEXMM	value = 1803589		PXRMTMED	value = 486844
PXRMEXMR	value = 3095822		PXRMUTIL	value = 2780351
PXRMEXPR	value = 4745120		PXRMV1I	value = 5530187
PXRMEXPU	value = 3534845		PXRMV1IA	value = 7961867
PXRMEXSR	value = 4956164		PXRMV1ID	value = 3591902
PXRMFIND	value = 4720265		PXRMV1IE	value = 1518945
PXRMFIP	value = 5867400		PXRMV1IG	value = 2452372
PXRMFLST	value = 1203626		PXRMV1IH	value = 2517295

```
PXRMV1X    value = 571258
PXRMV1X1   value = 273779
PXRMVAL    value = 4922691
PXRMVALC   value = 21433825
PXRMVALU   value = 8828167
PXRMVCPT   value = 2077093
PXRMVPOV   value = 3475533
PXRMVPTR   value = 218074
PXRMVSIT   value = 1013124
PXRMXAP    value = 2600970
PXRMXBSY   value = 157646
PXRMXD     value = 5503220
PXRMXDUT   value = 6472172
PXRMXGPR   value = 7899667
PXRMXGUT   value = 976261
PXRMXPR    value = 5961989
PXRMXQUE   value = 333524
PXRMXSC    value = 1942520
PXRMXSD    value = 9517688
PXRMXSE    value = 1617294
PXRMXSEL   value = 8210856
PXRMXSEO   value = 9499648
PXRMXSU    value = 7721520
PXRMXT     value = 5125878
PXRMXTA    value = 5468935
PXRMXTD    value = 3177352
PXRMXTF    value = 4413726
PXRMXTU    value = 4782687
PXRMXX     value = 2465756
```

Appendix C: Resolved NOIS

NYH-0500-11855	MISSING CATEGORY FOR A HEALTH FACTOR
ISH-0500-40663	LAST SCREEN/FIRST SCREEN
CTX-0300-72742	Question regarding reminder due report
MAR-0200-21314	UNDEF IN GMTSLRSE
HOU-1299-71276	PCE caching causing problems with inconsistent data
SUX-1099-41017	REMINDER LOGIC FOR DATE DUE
BRX-0999-12963	XTMP(PXRMDFNXXXX,VCPT UNDEF NODE
SPO-0999-52215	<undef>VCPT+18
CHY-0999-51434	Can't get code to satisfy reminder
BAC-0999-41346	TEST PLEASE
WAS-0999-20003	UNDEF PROCLIST RADPT+23
TAM-0899-32009	ERROR RELATED TO CLINICAL REMINDER
JAC-0899-71546	Taskman Performance
JAC-0799-71759	ERROR MSG UNDEFINED VARIABLE PXRMHF
HOU-0699-71458	CLINICAL Reminder lab type erroneously process non-lab data
BAC-0499-41521	LAB TESTS AND CLINICAL REMINDERS
OKL-0499-71166	Diabetic Foot Care Education Reminder question